



Credit Application

PRIOLO FINANCIAL GROUP, LLC · Equipment Finance · \$25K to \$50M
Phil Priolo, Founder · 518-502-4343 · phil@priolofinance.com

Complete each section and sign at the end. Requests up to \$350,000 can usually be approved on this application alone; larger requests need the financial documents listed below. Email the signed application to **phil@priolofinance.com**.

Equipment Information

Description (make, model, year)	
Cost	
Vendor and vendor rep	

Customer Information

Company legal name	
Website	
Address	
City / State / ZIP	
Business start date	
Contact name and title	
Contact phone	
Contact email	

Owner Information

	Owner 1	Owner 2
Name		
Title		
% Ownership		
SSN		
Home address		

Comments

Comments	
Who referred you?	
Submitted by (broker)	Phil Priolo – Priolo Financial Group · 518-502-4343 · phil@priolofinance.com

Rates and Pricing

Rates start at **9%** and are set by the funding source after credit review. Your rate depends on business and personal credit, time in business and financial strength, equipment type, age and resale value, and the term, down payment and deal size. Strong credit earns the best rates. Newer businesses, used or specialized equipment, or weaker credit may price higher or need a larger down payment. Applicants with seriously impaired credit may not qualify. Priolo Financial Group may be paid a fee by the funding source. Your rate, payment and terms are confirmed in writing before you sign anything. All financing is subject to credit approval.

Financial Documents Required

Amount requested	What to send
Up to \$350,000	This signed application and the equipment quote or invoice
Over \$350,000	Everything above, plus: the 2 most recent fiscal years of financial statements, CPA compiled or reviewed at minimum (audited accepted), each with a Profit & Loss and Balance Sheet; and a year-to-date interim Profit & Loss and Balance Sheet with the same period of the prior year for comparison.

Some funding sources may also ask for tax returns, bank statements, a debt schedule or a personal financial statement. We will tell you up front if a specific deal needs more.

Authorization and Signatures

By signing, the applicant and each principal agree to the following:

- 1. Broker disclosure.** Priolo Financial Group is an independent equipment finance broker, not a lender. It may submit this application to one or more funding sources to find the best approval.
- 2. Consent to share.** The applicant authorizes Priolo Financial Group to share this application, attached documents and related information with prospective funding sources, their assignees and their agents.
- 3. Credit authorization.** The applicant and each principal authorize Priolo Financial Group and any funding source it submits to, to obtain business and personal credit reports, verify the information given, and contact the banks and references listed. This authorization continues for the life of any resulting transaction.
- 4. Accuracy.** The information in this application and the attached documents is true and complete. The applicant will report any material change before funding.
- 5. Equal Credit Opportunity Act notice.** Federal law prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status or age (if old enough to contract), because income comes from public assistance, or because the applicant has in good faith exercised a right under the Consumer Credit Protection Act. If credit is denied, the applicant may request the reasons in writing from the funding source within 60 days.
- 6. Copies and e-signatures.** Electronic signatures, faxes and scanned copies of this application are as valid as the original.

	Principal 1	Principal 2
Signature		
Printed name		
Title		
Date		

Return to phil@priolofinance.com · Questions: Phil Priolo, 518-502-4343